

# CONGESTIVE HEART FAILURE (NEW DIAGNOSIS) REFERRAL GUIDELINE

For more information or referral questions, contact your local cardiology practice. For a complete listing, visit [mainehealth.org/services/cardiovascular/service-locations](http://mainehealth.org/services/cardiovascular/service-locations)

## HIGH RISK

HEART FAILURE SPECIALIST  
CONSULT OR CO-MANAGEMENT  
REFER OR CO-MANAGE WITH HEART FAILURE  
CLINIC (CC-HF)

### CLINICAL PRESENTATION

Intolerant to cardiac medications  
Difficulty with Fluid Retention  
AKI or CKD  
Abnormal cardiac structure and/or function (e.g., valve disease, systolic dysfunction)  
Unknown etiology of cardiac dysfunction  
Evidence for restrictive or infiltrative heart  
EF  $\leq$  30

### SUGGESTED PREVISIT WORKUP

Labs: CMP, BNP, LFT, TSH, CBC, Fe Studies  
EKG, Chest X-Ray, Echocardiogram  
Optimized Guideline Directed Medical Therapy  
R & L Heart Catherization  
MRI  
Daily weights  
Sodium restriction 2500mg/day  
Fluid intake 1.5 – 2 L/day  
Advance Care Planning & Goals of Care Discussions

## MODERATE RISK

SUGGESTED CONSULTATION OR  
CO-MANAGEMENT  
REFER OR CO-MANAGE WITH  
CARDIOLOGY (CC) OR HF CLINIC (CC-HF)

### CLINICAL PRESENTATION

NYHA  $\geq$  II  
Challenges adhering to care regimen  
ED visit or admission in last year  
Frequent exacerbations  
Moderate or greater aortic or mitral valve disease

### SUGGESTED WORKUP

Labs: CMP, BNP, LFT, TSH, CBC, Fe Studies  
EKG, Chest X-Ray, Echocardiogram  
Consider referral to cardiology for R & L Heart Catherization  
Consider MRI  
Work up other causes-EG COPD, OSA, obesity, ischemic heart disease  
Target Weight established, documented and taught to patient using teach-back  
Optimize Guideline Directed Medical Therapy  
Patient education using Healing Hearts guide and Teach-back  
Daily weights  
Sodium restriction 2500 mg/day  
Fluid intake restricted  $\leq$  2 L/day  
Advance Care Planning and Goals of Care Conversations  
Cardiac rehab referral for systolic heart failure

## LOW RISK

SUGGESTED  
ROUTINE CARE

### CLINICAL PRESENTATION

NYHA I-II  
No hospitalization or ED  
Target weight easily maintained  
Normal heart structure and systolic function, trace to mild valve disease, mild diastolic dysfunction  
Maintains normal sinus rhythm (NSR)

### SUGGESTED MANAGEMENT

Baseline labs: CMP, BNP, LFT, TSH, CBC  
EKG, Baseline Chest X-Ray, Stress Test, Echocardiogram  
Target Weight established, documented and taught to patient using teach-back  
Optimize Guideline Directed Medical Therapy  
Patient education w/ Healing Hearts booklet and Teach-back  
Daily weights  
Sodium restriction 2500mg/day  
Consider fluid intake restriction  $\leq$  2 L/day  
Advance Care Planning and Goals of Care Conversations

## CLINICAL PEARLS

- Echocardiographic assessment of heart structure and functioning is a fundamental step in the workup of dyspnea
- Consider stress testing for evaluation of ischemic heart disease
- Target Weight is essential: establish, teach, document and communicate. Go to [MaineHealth.org/HF](http://MaineHealth.org/HF) for tools.
- Guidelines for diuretic management of CHF exacerbation call for aggressive increases for effective diuresis (more aggressive than current comfort level of many providers). To access these guidelines, supported by evidence - go to [MaineHealth.org/HF](http://MaineHealth.org/HF)
- Consider switch to equivalent dose of Bumetanide or Torsemide if repeated decompensation on Furosemide. Bioavailability for Bumetanide & Torsemide is better (~80%) vs. oral Furosemide (~50%)- go to [MaineHealth.org/HF](http://MaineHealth.org/HF)
- Cardiac rehab has demonstrated value in the management of CHF, improving patient self-management skills, reducing morbidity and improving QOL.
- Diabetic regimen choices can affect cardiac outcomes
- Avoid NSAIDS
- Consider cardiac risk of chemotherapy regimen

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MaineHealth CHAT Team; Clinical owner Sam Coffin; Administrative owner Richard Veilleux

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