



GERIATRIC CENTER INTAKE

Date: _____ Referral for (please check): Geriatric Assess. ___ Memory Impairment Assess. ___

Patient Name: _____

Address: _____

City, State, Zip: _____

Date of Birth: _____ Age: _____ Title (Miss; Mr; Mrs): _____ Home Tel. #: _____

Marital Status: _____ Soc. Sec. #: _____ Language: _____

Person filling out form: _____ Relation: _____

E-mail Address (for confirmation that faxed forms were received): _____

May we contact you via e-mail with information about your appointment? ___yes ___no

Person to call for Appointment: _____ Tel. #: _____

Contact Person(s): _____ Relation: _____

Address: _____

Home Phone: _____ Work Phone: _____

Contact Person(s): _____ Relation: _____

Address: _____

Home Phone: _____ Work Phone: _____

Contact Person(s): _____ Relation: _____

Address: _____

Home Phone: _____ Work Phone: _____

Insurance – Medicare #: _____

Effective Date Part A: _____ *Effective Date Part B:* _____

Supplemental Insurance:

Company: _____ *Policy/Certificate #:* _____

Company: _____ *Policy/Certificate #:* _____

Reason for referral to Outpatient Geriatric Center: _____

Primary Care Physician: _____ Tel. #: _____

Address: _____ Fax # _____

Other Specialist: _____ Tel. #: _____

Address: _____

Other Specialist: _____ Tel. #: _____

Address: _____

LIVING ARRANGEMENTS:

- Alone in own home with assistance? Yes No
- Alone in apartment with assistance? Yes No
- With family/companion/friend _____
- Skilled Nursing Facility _____
- Residential Care Facility _____
- Senior Housing _____
- Nursing Home _____
- Other _____

What are the most important issues/concerns facing you now, to be addressed by the Geriatric Center?

Do you have help from any agencies? Please list: _____

Have you been in the hospital or Emergency Room recently? Yes No

Date(s): _____

Reason(s): _____

We would like to get information from you and someone who knows you well. Can you bring a family member of friend with you when we see you? Yes No

The visit will last several hours. Feel free to bring a snack to have during your appointment. We will send directions along with supplemental paperwork to be completed and mailed back to us before your appointment is scheduled.

FOR OFFICE USE ONLY

OUTCOME:

- Patient not appropriate
- Patient referred to: _____
- Patient to be seen

COMMENTS: _____

Signature and title of person reviewing Intake